

*This announcement appears as a matter of record only*

*April, 1997*



**BEF 18,000,000,000**

**PROJECT FINANCE FACILITY**

*to finance the second GSM network in Belgium*

**Lead Arrangers**

**ABN AMRO Bank N.V.**

**Banque Nationale de Paris**

**Co-Arrangers**

**The Sumitomo Bank Limited**

**Kredietbank Project Finance**

**Dresdner Bank**

**Co-Underwriter**

**Rabobank International**

**Lead Managers**

**ASLK Bank N.V.**

**Bank Brussels Lambert S.A.**

**Crédit Commercial de France**

**De Nationale Investeringsbank N.V.**

**Generale Bank**

**Royal Bank of Canada**

**The Sakura Bank Limited**

**Société Générale**

**BACOB Bank C.V.**

**Bayerische Landesbank International S.A.**

**Crédit Communal S.A.**

**Deutsche Bank A.G.**

**Parfibank N.V.**

**The Fuji Bank Limited**

**The Sanwa Bank Limited**

**Facility Agent**

**ABN AMRO Bank N.V.**

**Security Agent**

**Kredietbank N.V.**

**Insurance Agent**

**Dresdner Bank Luxembourg S.A.**

